



To leverage remote authentication via ADFS with Infobase Learning Cloud, you will need to have a dedicated ADFS Identity Provider (IDP), with a Shibboleth Relying Party setup for Infobase. (Please reference the Infobase Learning Cloud ADFS Technical Setup document if needed.)

*All of the below information is required before configuration can begin on the Infobase Learning Cloud side. Please type, do not hand write, your responses to each of the numbered items below.*

1. Allow your ADFS login to be publicly available.

Check when complete

2. List your ADFS IDP enabled portal login URL.

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3. Provide Infobase the exact attribute name for each of the following required attributes (for example, you may be using the “department” attribute to provide Infobase with location information for each user, in which case you would type “department” for location option below).

- Username

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- Last Name

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- First Name

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- Email Address

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- Location (must be a single valued attribute that identifies the primary location in which a user resides in your directory. Users cannot belong to more than one location in the Learning Cloud system. ***This is an optional attribute***, but without it the system will not allow for filtering of reporting or user management.)

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- Student/Staff Flag (must be a single valued attribute that distinguishes a student from a staff user in your directory. ***This is an optional attribute***, but without it the system will not allow filtering of reporting or user management.)

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4. Determine an attribute that is unique for each user across your institution; Infobase recommends email address. This attribute will be used to link accounts that may be coming from multiple sources (for example, ADFS authentication as well as your Learning Management System) and thus needs to exist in each system that a user may be accessing Learning Cloud through. List the attribute you would like to use as this remote unique identifier below.

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5. Please list your metadata link to use (XML):

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6. Provide Infobase with temporary test accounts – one staff and one student – to be used during the configuration of your access to the Learning Cloud platform.

Staff test account username / password \_\_\_\_\_/\_\_\_\_\_

Student test account username / password \_\_\_\_\_/\_\_\_\_\_

7. Provide Infobase with a complete list of the values that will be passed through the Location attribute specified in question #3. **PLEASE NOTE:** If the user attributes contain a location that does not exist in Learning Cloud, the user will be put in the customer’s default location. If needed, feel free to attach an additional sheet.

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